

EXHIBIT E-1 MILL LEVY COMPARISON REPORT

	Mills		Mills		Mills
Lupton Village Residential Metro District	55.277	Mountain Sky Metro District	60.000	Cottonwood Greens Metro District No. 1	43.000
AIMS Junior College	6.354	AIMS Junior College	6.354	AIMS Junior College	6.354
Central Colorado Water	1.268	Central Colorado Water	1.268	Central Colorado Water	1.268
Central Colorado Water SubDistrict	2.279	Central Colorado Water SubDistrict	2.279	Central Colorado Water SubDistrict	2.279
Fort Lupton City	35.195	Fort Lupton City	35.195	Fort Lupton City	35.195
Fort Lupton Fire	9.412	Fort Lupton Fire	9.412	Fort Lupton Fire	9.412
Fort Lupton Fire (Bond 2022)	0.350	Fort Lupton Fire (Bond 2022)	0.350	Fort Lupton Fire (Bond 2022)	0.350
High Plains Library	3.217	High Plains Library	3.217	High Plains Library	3.217
Northern Colorado Water	1.000	Northern Colorado Water	1.000	Northern Colorado Water	1.000
School District Re8-Fort Lupton	18.313	School District Re8-Fort Lupton	18.313	School District Re8-Fort Lupton	18.313
Weid County	15.038	Weid County	15.038	Weid County	15.038
		Platte Valley Conservation: 0.000	0.000	Platte Valley Conservation: 0.000	0.000
Total Overlapping Mills	147.703		152.426		135.426

EXHIBIT E-2 Financial Plan



LUPTON VILLAGE RESIDENTIAL METROPOLITAN DISTRICT
 Development Projection of \$5,664 (forty) Mills for Debt Service
 Series 2031, G.O. Bonds, Pay & Cancel (Ref of (proposed) Series 2021 + New Money, Assumes Inc. Grade, 40yr, 30yr, Maturity - Service Plan

YEAR	Total Res'l Units	Biennial Reassessmt @6.0%	Mkt Value	Cumulative Market Value	Ass'd Value @7.05% (2-yr lag)	Ass'd Value @23.00% (2-yr lag)	Total Assessed Value	District D/S Mill Levy (\$5.664 Target) @3.95%	District D/S Mill Levy Collections @3.95%	District S.D. Taxes Collected @ 5%	Total Available Revenue
2019	0	0	0	0	0	0	0	0.000	13,763	926	0
2020	0	0	0	6,010,000	0	0	252,300	55,664	144,658	8,680	14,569
2021	30	543,089	9,051,480	6,912,500	0	0	2,691,006	55,664	379,266	22,756	153,338
2022	167	7,264,755	121,076,245	3,522,300	0	2,004,625	6,952,491	55,664	472,257	28,335	402,022
2023	0	0	128,343,989	0	0	0	8,657,186	55,664	500,593	30,036	500,593
2024	0	0	136,044,639	0	0	0	9,176,596	55,664	500,593	30,036	500,593
2025	0	7,700,640	136,044,639	0	0	0	9,176,596	55,664	500,593	30,036	500,593
2026	0	0	144,207,318	0	0	0	9,727,192	55,664	500,593	31,838	500,593
2027	0	8,162,678	144,207,318	0	0	0	9,727,192	55,664	500,593	31,838	500,593
2028	0	0	152,859,757	0	0	0	10,310,923	55,664	562,486	33,748	562,486
2029	0	8,652,439	152,859,757	0	0	0	10,310,923	55,664	562,486	33,748	562,486
2030	0	0	162,031,342	0	0	0	10,929,473	55,664	596,214	35,773	596,214
2031	0	9,171,585	162,031,342	0	0	0	10,929,473	55,664	596,214	35,773	596,214
2032	0	0	171,753,223	0	0	0	11,585,241	55,664	631,987	37,919	631,987
2033	0	9,721,881	171,753,223	0	0	0	11,585,241	55,664	631,987	37,919	631,987
2034	0	0	182,056,416	0	0	0	12,280,355	55,664	669,906	40,184	669,906
2035	0	10,305,193	182,056,416	0	0	0	12,280,355	55,664	669,906	40,184	669,906
2036	0	0	192,881,921	0	0	0	13,017,177	55,664	710,101	42,606	710,101
2037	0	10,923,605	192,881,921	0	0	0	13,017,177	55,664	710,101	42,606	710,101
2038	0	0	204,560,836	0	0	0	13,798,207	55,664	752,707	45,162	752,707
2039	0	11,578,915	204,560,836	0	0	0	13,798,207	55,664	752,707	45,162	752,707
2040	0	0	216,834,486	0	0	0	14,626,100	55,664	797,668	47,872	797,668
2041	0	12,273,650	216,834,486	0	0	0	14,626,100	55,664	797,668	47,872	797,668
2042	0	0	229,844,556	0	0	0	15,503,666	55,664	845,741	50,744	845,741
2043	0	13,010,089	229,844,556	0	0	0	15,503,666	55,664	845,741	50,744	845,741
2044	0	0	243,635,229	0	0	0	16,433,888	55,664	896,486	53,788	896,486
2045	0	13,799,673	243,635,229	0	0	0	16,433,888	55,664	896,486	53,788	896,486
2046	0	0	258,253,343	0	0	0	17,419,919	55,664	950,275	57,016	950,275
2047	0	14,618,114	258,253,343	0	0	0	17,419,919	55,664	950,275	57,016	950,275
2048	0	0	273,749,543	0	0	0	18,465,114	55,664	1,007,291	60,437	1,007,291
2049	0	15,495,201	273,749,543	0	0	0	18,465,114	55,664	1,007,291	60,437	1,007,291
2050	0	0	290,173,456	0	0	0	19,573,021	55,664	1,067,729	64,064	1,067,729
2051	0	16,424,813	290,173,456	0	0	0	19,573,021	55,664	1,067,729	64,064	1,067,729
2052	0	0	307,563,863	0	0	0	20,747,402	55,664	1,131,793	67,906	1,131,793
2053	0	17,410,407	307,563,863	0	0	0	20,747,402	55,664	1,131,793	67,906	1,131,793
2054	0	0	326,036,895	0	0	0	21,992,246	55,664	1,199,700	71,982	1,199,700
2055	0	18,465,032	326,036,895	0	0	0	21,992,246	55,664	1,199,700	71,982	1,199,700
2056	0	0	345,601,229	0	0	0	23,311,781	55,664	1,271,882	76,301	1,271,882
2057	0	19,662,334	345,601,229	0	0	0	23,311,781	55,664	1,271,882	76,301	1,271,882
2058	0	0	366,337,302	0	0	0	24,710,488	55,664	1,347,983	80,879	1,347,983
2059	0	20,736,074	366,337,302	0	0	0	24,710,488	55,664	1,347,983	80,879	1,347,983
2060	0	0	386,337,302	0	0	0	24,710,488	55,664	1,347,983	80,879	1,347,983
2061	0	0	0	0	0	0	24,710,488	55,664	1,347,983	80,879	1,347,983
TOTAL	454	245,901,146	0	0	0	0	31,952,248	31,952,248	1,917,135	33,869,383	33,869,383

Prepared by D.A. Davidson & Co
 Draft - For discussion purposes only

NP 3P FF-2031 (G Reg)

10/24/2019 B LVRMCO File Plan 10



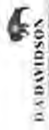
LUPTON VILLAGE RESIDENTIAL METROPOLITAN DISTRICT
 Development Projection & 55.684 (target) Mills for Debt Service

Series 2021, G.O. Bonds, Pay & Cancel Ref'd of (proposed) Series 2021 - New Money, Assumes Inv. G rate, 100%, 30-yr. Maturity - Service Plan

YEAR	Net Available for Debt Svc	Ser. 2021 \$10,475,000 Per (Net \$4,7328 MM) Net Debt Service	Ser. 2021 \$16,650,000 Per (Net \$6,157 MM) Net Debt Service	Total Net Debt Service	Funds on Hand* Used as Source	Annual Surplus	Surplus Release @ to \$1,650,000	Cumulative Surplus	Senior Debt/ Assessed Ratio	Senior Debt/ Act'l Value Ratio	Dev. of Net DS @ Target	Dev. of Net DS @ Cap
2019	0					n/a		0	4152%	12%	0.0%	0.0%
2020	0	\$0	\$0	\$0		n/a		0	365%	9%	0.0%	0.0%
2021	0	0	0	0		14,589	0	14,589	365%	9%	0.0%	0.0%
2022	14,589	0	0	0		163,338	0	163,338	151%	8%	0.0%	0.0%
2023	153,338	392,813	0	392,813		8,200	0	171,538	121%	8%	102.3%	102.3%
2024	407,022	825,750	0	1,232,772		(23,157)	0	152,979	114%	8%	95.6%	95.6%
2025	600,593	926,750	0	1,527,343		1,879	0	155,658	108%	7%	100.4%	100.4%
2026	530,629	926,750	0	1,457,379		2,129	0	157,988	107%	7%	100.4%	100.4%
2027	530,629	926,750	0	1,457,379		4,216	0	162,203	107%	7%	100.6%	100.6%
2028	562,466	956,250	0	1,518,716		966	0	163,169	101%	7%	100.2%	100.2%
2029	562,466	956,250	0	1,518,716		1,631	0	164,800	100%	7%	100.3%	100.3%
2030	596,214	994,500	0	1,590,714		1,714	0	166,514	100%	7%	100.3%	100.3%
2031	596,214	994,500	0	1,590,714		5,347	0	171,861	142%	10%	100.1%	100.1%
2032	631,987	996,750	0	1,628,737	\$180,000	10,787	0	182,648	134%	9%	100.1%	100.1%
2033	631,987	996,750	0	1,628,737		787	0	183,435	134%	9%	100.1%	100.1%
2034	669,906	1,000,000	0	1,669,906		4,106	0	187,541	126%	8%	100.6%	100.6%
2035	669,906	1,000,000	0	1,669,906		906	0	198,447	126%	8%	100.1%	100.1%
2036	710,101	1,000,000	0	1,710,101		3,101	0	201,548	126%	8%	100.4%	100.4%
2037	710,101	1,000,000	0	1,710,101		1,701	0	203,249	117%	8%	100.2%	100.2%
2038	752,707	1,000,000	0	1,752,707		3,107	0	206,356	116%	8%	100.4%	100.4%
2039	752,707	1,000,000	0	1,752,707		3,707	0	210,063	109%	7%	100.5%	100.5%
2040	797,859	1,000,000	0	1,797,859		4,889	0	214,952	107%	7%	100.6%	100.6%
2041	797,859	1,000,000	0	1,797,859		2,469	0	217,421	100%	7%	100.3%	100.3%
2042	845,741	1,000,000	0	1,845,741		3,541	0	220,962	100%	7%	100.3%	100.3%
2043	845,741	1,000,000	0	1,845,741		841,800	0	44,228	98%	6%	100.4%	100.4%
2044	896,486	1,000,000	0	1,896,486		3,941	0	48,169	98%	6%	100.5%	100.5%
2045	896,486	1,000,000	0	1,896,486		486	0	48,655	89%	6%	100.1%	100.1%
2046	950,275	1,000,000	0	1,950,275		3,886	0	52,541	81%	5%	100.4%	100.4%
2047	950,275	1,000,000	0	1,950,275		1,075	0	53,616	79%	5%	100.2%	100.2%
2048	1,007,291	1,000,000	0	2,007,291		3,475	0	57,091	72%	5%	100.3%	100.3%
2049	1,007,291	1,000,000	0	2,007,291		2,291	0	59,382	69%	5%	100.2%	100.2%
2050	1,067,728	1,000,000	0	2,067,728		2,481	0	61,863	63%	4%	100.2%	100.2%
2051	1,067,728	1,000,000	0	2,067,728		3,629	0	65,492	59%	4%	100.4%	100.4%
2052	1,131,793	1,000,000	0	2,131,793		3,129	0	68,621	52%	4%	100.3%	100.3%
2053	1,131,793	1,000,000	0	2,131,793		2,393	0	71,224	49%	3%	100.2%	100.2%
2054	1,198,700	1,000,000	0	2,198,700		1,193	0	72,417	42%	3%	100.1%	100.1%
2055	1,198,700	1,000,000	0	2,198,700		4,100	0	76,517	39%	3%	100.3%	100.3%
2056	1,271,682	1,000,000	0	2,271,682		2,900	0	79,417	32%	2%	100.2%	100.2%
2057	1,271,682	1,000,000	0	2,271,682		82	0	79,500	28%	2%	100.0%	100.0%
2058	1,347,983	1,000,000	0	2,347,983		4,882	0	84,382	22%	1%	100.4%	100.4%
2059	1,347,983	1,000,000	0	2,347,983		1,983	0	86,365	17%	1%	100.1%	100.1%
2060	1,428,862	1,000,000	0	2,428,862		2,783	0	89,148	11%	0%	100.2%	100.2%
2061	1,428,862	1,000,000	0	2,428,862		1,282	0	90,430	6%	0%	100.1%	100.1%
2062	1,428,862	1,000,000	0	2,428,862		4,082	94,370	98,452	0%	0%	100.3%	100.3%
2063	33,869,393	4,289,913	29,331,200	38,660,506	180,000	94,370	94,370	0	0%	0%	100.3%	100.3%

* Estimated balance, btd.

(B) & (C) = 2019-2021 (M) (B) & (C) = 2019-2021 (M)



LUPTON VILLAGE RESIDENTIAL METROPOLITAN DISTRICT
Operations Revenue and Expense Projection

YEAR	Total Assessed Value	Deductions Mill Levy	Total Collections @50%	Specific Ownership Tax @5%	Total Available For O&M	Total Mills
2018	0	10,000	0	0	0	10,000
2020	252,300	10,000	2,473	148	2,621	65,664
2021	3,650,806	10,000	25,988	1,569	27,547	65,664
2022	6,952,491	10,000	68,134	4,088	72,222	65,664
2023	8,657,186	10,000	84,840	5,000	89,831	65,664
2024	9,175,586	10,000	89,931	5,386	95,328	65,664
2025	9,175,586	10,000	89,931	5,386	95,328	65,664
2026	9,175,586	10,000	89,931	5,386	95,328	65,664
2027	9,175,586	10,000	89,931	5,386	95,328	65,664
2028	9,175,586	10,000	89,931	5,386	95,328	65,664
2029	9,175,586	10,000	89,931	5,386	95,328	65,664
2030	9,175,586	10,000	89,931	5,386	95,328	65,664
2031	10,310,823	10,000	101,046	6,063	107,109	65,664
2032	10,310,823	10,000	101,046	6,063	107,109	65,664
2033	10,928,473	10,000	107,109	6,427	113,535	65,664
2034	10,928,473	10,000	107,109	6,427	113,535	65,664
2035	11,586,241	10,000	113,535	6,912	120,347	65,664
2036	11,586,241	10,000	113,535	6,912	120,347	65,664
2037	12,280,355	10,000	120,347	7,221	127,568	65,664
2038	12,280,355	10,000	120,347	7,221	127,568	65,664
2039	13,017,177	10,000	127,568	7,654	135,222	65,664
2040	13,017,177	10,000	127,568	7,654	135,222	65,664
2041	13,796,207	10,000	135,222	8,113	143,336	65,664
2042	13,796,207	10,000	135,222	8,113	143,336	65,664
2043	14,626,100	10,000	143,336	8,600	151,936	65,664
2044	14,626,100	10,000	143,336	8,600	151,936	65,664
2045	15,503,686	10,000	151,936	9,116	161,052	65,664
2046	15,503,686	10,000	151,936	9,116	161,052	65,664
2047	16,433,888	10,000	161,052	9,663	170,715	65,664
2048	16,433,888	10,000	161,052	9,663	170,715	65,664
2049	17,419,919	10,000	170,715	10,243	180,958	65,664
2050	17,419,919	10,000	170,715	10,243	180,958	65,664
2051	18,465,114	10,000	180,958	10,857	191,816	65,664
2052	18,465,114	10,000	180,958	10,857	191,816	65,664
2053	19,573,021	10,000	191,816	11,509	203,325	65,664
2054	19,573,021	10,000	191,816	11,509	203,325	65,664
2055	20,747,402	10,000	203,325	12,198	215,524	65,664
2056	20,747,402	10,000	203,325	12,198	215,524	65,664
2057	21,992,246	10,000	215,524	12,931	228,455	65,664
2058	21,992,246	10,000	215,524	12,931	228,455	65,664
2059	23,311,781	10,000	228,455	13,707	242,163	65,664
2060	23,311,781	10,000	228,455	13,707	242,163	65,664
2061	24,710,488	10,000	242,163	14,530	256,693	65,664
2061	24,710,488	10,000	242,163	14,530	256,693	65,664
			5,740,165	344,410	8,084,575	



SOURCES AND USES OF FUNDS

**LUPTON VILLAGE RESIDENTIAL METROPOLITAN DISTRICT
GENERAL OBLIGATION BONDS, SERIES 2021
55.664 (target) Mills
Non-Rated, 100x, 30-yr. Maturity
(SERVICE PLAN: Full Growth + 6.00% Bi-Reassessment Projections)
[Preliminary – for discussion only]**

Dated Date 12/01/2021
Delivery Date 12/01/2021

Sources:

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Bond Proceeds:	
Par Amount	10,475,000.00
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	10,475,000.00
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Uses:

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Project Fund Deposits:	
Project Fund	7,927,614.58
Other Fund Deposits:	
Capitalized Interest	1,178,437.50
Debt Service Reserve Fund	<u>959,447.92</u>
	2,137,885.42
Cost of Issuance:	
Other Cost of Issuance	200,000.00
Delivery Date Expenses:	
Underwriter's Discount	209,500.00
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	10,475,000.00
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BOND SUMMARY STATISTICS

LUPTON VILLAGE RESIDENTIAL METROPOLITAN DISTRICT
GENERAL OBLIGATION BONDS, SERIES 2021
55.664 (target) Mills
Non-Rated, 100x, 30-yr. Maturity
(SERVICE PLAN: Full Growth + 6.00% Bi-Reassessment Projections)
[Preliminary – for discussion only]

Dated Date	12/01/2021
Delivery Date	12/01/2021
First Coupon	06/01/2022
Last Maturity	12/01/2051
Arbitrage Yield	5.000000%
True Interest Cost (TIC)	5.149018%
Net Interest Cost (NIC)	5.000000%
All-In TIC	5.295453%
Average Coupon	5.000000%
Average Life (years)	23.965
Weighted Average Maturity (years)	23.965
Duration of Issue (years)	13.843
Par Amount	10,475,000.00
Bond Proceeds	10,475,000.00
Total Interest	12,551,750.00
Net Interest	12,781,250.00
Bond Years from Dated Date	251,035,000.00
Bond Years from Delivery Date	251,035,000.00
Total Debt Service	23,026,750.00
Maximum Annual Debt Service	2,026,500.00
Average Annual Debt Service	767,558.33
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	20.000000
Total Underwriter's Discount	20.000000
Bid Price	98.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	PV of 1 bp change
Term Bond due 2051	10,475,000.00	100.000	5.000%	23.965	11/18/2045	16,236.25
	10,475,000.00			23.965		16,236.25

	TIC	All-In TIC	Arbitrage Yield
Par Value	10,475,000.00	10,475,000.00	10,475,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount	-209,500.00	-209,500.00	
- Cost of Issuance Expense		-200,000.00	
- Other Amounts			
Target Value	10,265,500.00	10,065,500.00	10,475,000.00
Target Date	12/01/2021	12/01/2021	12/01/2021
Yield	5.149018%	5.295453%	5.000000%



BOND DEBT SERVICE

**LUPTON VILLAGE RESIDENTIAL METROPOLITAN DISTRICT
GENERAL OBLIGATION BONDS, SERIES 2021**

55.664 (target) Mills

Non-Rated, 100x, 30-yr. Maturity

(SERVICE PLAN: Full Growth + 6.00% BI-Reassessment Projections)

[Preliminary – for discussion only]

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2022			261,875	261,875	
12/01/2022			261,875	261,875	523,750
06/01/2023			261,875	261,875	
12/01/2023			261,875	261,875	523,750
06/01/2024			261,875	261,875	
12/01/2024			261,875	261,875	523,750
06/01/2025			261,875	261,875	
12/01/2025			261,875	261,875	523,750
06/01/2026			261,875	261,875	
12/01/2026	5,000	5.000%	261,875	266,875	528,750
06/01/2027			261,750	261,750	
12/01/2027	5,000	5.000%	261,750	266,750	528,500
06/01/2028			261,625	261,625	
12/01/2028	35,000	5.000%	261,625	296,625	558,250
06/01/2029			260,750	260,750	
12/01/2029	40,000	5.000%	260,750	300,750	561,500
06/01/2030			259,750	259,750	
12/01/2030	75,000	5.000%	259,750	334,750	594,500
06/01/2031			257,875	257,875	
12/01/2031	80,000	5.000%	257,875	337,875	595,750
06/01/2032			255,875	255,875	
12/01/2032	115,000	5.000%	255,875	370,875	626,750
06/01/2033			253,000	253,000	
12/01/2033	125,000	5.000%	253,000	378,000	631,000
06/01/2034			249,875	249,875	
12/01/2034	165,000	5.000%	249,875	414,875	664,750
06/01/2035			245,750	245,750	
12/01/2035	175,000	5.000%	245,750	420,750	666,500
06/01/2036			241,375	241,375	
12/01/2036	225,000	5.000%	241,375	466,375	707,750
06/01/2037			235,750	235,750	
12/01/2037	235,000	5.000%	235,750	470,750	706,500
06/01/2038			229,875	229,875	
12/01/2038	290,000	5.000%	229,875	519,875	749,750
06/01/2039			222,625	222,625	
12/01/2039	305,000	5.000%	222,625	527,625	750,250
06/01/2040			215,000	215,000	
12/01/2040	365,000	5.000%	215,000	580,000	795,000
06/01/2041			205,875	205,875	
12/01/2041	385,000	5.000%	205,875	590,875	796,750
06/01/2042			196,250	196,250	
12/01/2042	450,000	5.000%	196,250	646,250	842,500
06/01/2043			185,000	185,000	
12/01/2043	475,000	5.000%	185,000	660,000	845,000
06/01/2044			173,125	173,125	
12/01/2044	550,000	5.000%	173,125	723,125	896,250
06/01/2045			159,375	159,375	
12/01/2045	575,000	5.000%	159,375	734,375	893,750
06/01/2046			145,000	145,000	
12/01/2046	660,000	5.000%	145,000	805,000	950,000
06/01/2047			128,500	128,500	
12/01/2047	690,000	5.000%	128,500	818,500	947,000
06/01/2048			111,250	111,250	
12/01/2048	780,000	5.000%	111,250	891,250	1,002,500
06/01/2049			91,750	91,750	
12/01/2049	820,000	5.000%	91,750	911,750	1,003,500
06/01/2050			71,250	71,250	
12/01/2050	920,000	5.000%	71,250	991,250	1,062,500
06/01/2051			48,250	48,250	
12/01/2051	1,930,000	5.000%	48,250	1,978,250	2,026,500
	10,475,000		12,551,750	23,026,750	23,026,750

NET DEBT SERVICE

**LUPTON VILLAGE RESIDENTIAL METROPOLITAN DISTRICT
 GENERAL OBLIGATION BONDS, SERIES 2021
 55.664 (target) Mills
 Non-Rated, 100x, 30-yr. Maturity
 (SERVICE PLAN: Full Growth + 6.00% Bi-Reassessment Projections)
 [Preliminary – for discussion only]**

Period Ending	Principal	Interest	Total Debt Service	Debt Service Reserve Fund	Capitalized Interest	Net Debt Service
12/01/2022		523,750	523,750		523,750.00	
12/01/2023		523,750	523,750		523,750.00	
12/01/2024		523,750	523,750		130,937.50	392,812.50
12/01/2025		523,750	523,750			523,750.00
12/01/2026	5,000	523,750	528,750			528,750.00
12/01/2027	5,000	523,500	528,500			528,500.00
12/01/2028	35,000	523,250	558,250			558,250.00
12/01/2029	40,000	521,500	561,500			561,500.00
12/01/2030	75,000	519,500	594,500			594,500.00
12/01/2031	80,000	515,750	595,750			595,750.00
12/01/2032	115,000	511,750	626,750			626,750.00
12/01/2033	125,000	506,000	631,000			631,000.00
12/01/2034	165,000	499,750	664,750			664,750.00
12/01/2035	175,000	491,500	666,500			666,500.00
12/01/2036	225,000	482,750	707,750			707,750.00
12/01/2037	235,000	471,500	706,500			706,500.00
12/01/2038	290,000	459,750	749,750			749,750.00
12/01/2039	305,000	445,250	750,250			750,250.00
12/01/2040	365,000	430,000	795,000			795,000.00
12/01/2041	385,000	411,750	796,750			796,750.00
12/01/2042	450,000	392,500	842,500			842,500.00
12/01/2043	475,000	370,000	845,000			845,000.00
12/01/2044	550,000	346,250	896,250			896,250.00
12/01/2045	575,000	318,750	893,750			893,750.00
12/01/2046	660,000	290,000	950,000			950,000.00
12/01/2047	690,000	257,000	947,000			947,000.00
12/01/2048	780,000	222,500	1,002,500			1,002,500.00
12/01/2049	820,000	183,500	1,003,500			1,003,500.00
12/01/2050	920,000	142,500	1,062,500			1,062,500.00
12/01/2051	1,930,000	96,500	2,026,500	959,447.92		1,067,052.08
	10,475,000	12,551,750	23,026,750	959,447.92	1,178,437.50	20,888,864.58